

❖ Shree Ganeshaya Namah ❖



CS Rakesh Kapur

COMPANY SECRETARIES

To,
The Board of Directors,
M/s PBA Infrastructure Limited,
611/3, V.N. Purav Marg,
Chembur (East),
Mumbai - 400071.

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **M/s PBA Infrastructure Limited**, and **M/s Linkintime Limited**, its Registrar and Share Transfer Agent for issuing this certificate, in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **31st December, 2015**.

**For CS Rakesh Kapur
Practicing Company Secretary**

(Proprietor)

**FCS: 3863
CP: 12085**

**Date: 20.01.2016
Place: Mumbai**

CS Rakesh Kapur

**FCS 3863
CP. 12085
MUMBAI**

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: 31.12.2015					
2.	ISIN	: INE160H01019					
3.	Face Value	: 10					
4.	Name of the Company	: PBA Infrastructure Limited					
5.	Registered Office of the Company	: 611/3, V.N. Purav Marg, Chembur (E), Mumbai-400071.					
6.	Correspondence Address	: 611/3, V.N. Purav Marg, Chembur (E), Mumbai-400071.					
7.	Telephone & Fax No.	: 67753700, 67753799					
8.	Email Address	: pbaltd@vsnl.net					
9.	Name of the Stock Exchange where the Company's securities are listed	: BSE & NSE					
		Number of Shares	% of total Issued Capital				
10.	Issued Capital	13500562				100	
11.	Listed Capital (Exchange wise) (as per Company records)	13500562				100	
12.	Held in Dematerialized form in CDSL	3244766				24.03430	
13.	Held in Dematerialized form in NSDL	10255790				75.96565	
14.	Physical	6				0.000044442	
15.	Total No. of Shares (12+13+14)	13500562				100	
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	No Difference					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of Shares Reduced	Applied for Listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
	Reduction of Share Capital	NIL	NIL	NIL	NIL	NIL	NIL
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes/No)	Yes					
	If not updated up to which date						
19.	Reference of previous quarter with regards	N.E					

C S Rakesh Kapur

FCS3863
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	to excess dematerialized shares if any	
20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	N.E
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
	Total No. of Demat request	No. of Requests
	No. of Shares	Reasons for Delay
	Confirmed after 21 days	NIL
	Pending for more than 21 days	NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	CS Rakesh Kapur 305, 3 rd floor, Tower 1- B, Dhiraj Enclave Co-op Hsg Soc Ltd, Khatau Mill Complex, Opp BHOR, Borivali (E), Mumbai: 400066.
23.	Name, Address, Tel & Reg. No. of Auditor	Mr. Ajay B Garg Chartered Accountant 517-518, Shreekant Chambers, V.N. Purav Marg, Chembur (E), Mumbai: 400066.
24.	Appointment of common agency for share registry work. If yes, name & address:	M/S LINKINTIME INDIA PVT. LTD. C-13, Pannalal Silk Mills Compound, L.B.S Marg, Bhandup (W), Mumbai: 400078.
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	NIL

**For CS Rakesh Kapur
Practicing Company Secretary**

R. K. Kapur

(Proprietor)

**FCS: 3863
CP : 12085**

**Date: 20.01.2016
Place: Mumbai**

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