Date: 23.04.2019

To,

Bombay Stock Exchange 25th Floor, P. J. Tower, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, BKC , Bandra (East) Mumbai - 400051

Sub: Submission of Reconciliation of Share Capital Audit for the quarter ended on 31st March, 2019.

Ref: BSE Security Code – 532676 / NSE ISIN - INE160H01019

Dear Sir,

Please find enclosed the Reconciliation of Share Capital Audit Report of PBA Infrastructure Limited for the quarter ended on 31st March, 2019.

Thanking You,

For PBA Infrastructure Limited

Ramlal Wadhawan
Chairman and Managing Director
DIN: 00287661
Enclosed: A/A

R V Luharuka & Co LLP
Chartered Accountants
138-B, Jolly Maker Chambers II, Vinay K Shah Marg, Nariman Point,Mumbai 400 021
Tel:22820349/359 (E) npjl123@gmail.com

Annexure - II

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

1	For Quarter Ended	31ST MARCH, 2019
2	ISIN	INE160H01019
3	Face Value	Rs.10/-
4	Name of the Company	PBA Infrastructure Limited
5	Registered Office Address	611/3, V. N. Purav Marg, Chembur, Mumbai - 400 071.
6	Correspondence Address	611/3, V. N. Purav Marg, Chembur, Mumbai - 400 071.
7	Telephone & Fax Nos.	Tel : 022-61277200 Fax : 022-61277203
8	Email address	pba.igreivance@gmail.com
9	Names of the Stock Exchanges where the company's securities are listed :	Bombay Stock Exchange Limited / National Stock Exchange Limited

		Number of shares	% of Total Issued Cap.
10	Issued Capital	13,500,562	100
11	Listed Capital (Exchange-wise) (as per company records)	13,500,562	100
12	Held in dematerialised form in CDSL	3286771	24.35
13	Held in dematerialised form in NSDL	10213785	75.65
14	Physical	6	0
15	Total No. of shares (12+13+14)	13,500,562	100
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15)	NOT APPLICABLE	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
No Changes in Share Capital						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback,Capital Reduction Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes as on 31.03.2019 NOT APPLICABLE

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NOT APPLICABLE

20 Has the company resolved the matter mentioned in point no.19 above in the
current quarter ? If not, reason why ?

NOT APPLICABLE

21 Mentioned the total no.of requests, if any, confirmed within 21 days and the total no.of requests pending
beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed within 21 Days	0	0	NOT APPLICABLE
Pending for more than 21 days	0	0	NOT APPLICABLE

22

Name, Telephone & Fax No. of the Compliance Officer of the Co.

Swaminath C. Jaiswar (Appointed on 30.03.2019) Tel :022-61277200	

23 Name, Address, Tel. & Fax No., Regn.
no. of the Auditor (Practicing Chartered
Accountants)

R V Luharuka & Co LLP
225, Jolly Maker Chambers II, Vinay K Shah Marg,
Nariman Point, Mumbai-400021
Tel No.022 22820349
Membership No. 031765
Firm Registration No. 105662W/W100174

24 Appointment of common agency for share registry work
if yes (name & address)

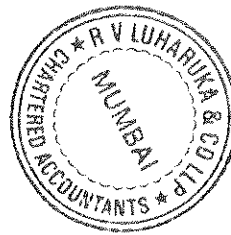| Yes |
|----|
| Link Intime India Private Limited
C-101, 247 Park, L.B.S. Marg,
Vikhroli (West),
Mumbai - 400083.
Tel : 022 49186000 |

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,
company changed its name etc.)

Trading suspended on BSE & NSE

For M/s R V Luharuka & Co LLP
Chartered Accountants
FRN.105662W/W100174

Ramesh Luharuka
Partner
Membershio No.031765

Date :23.04.2019

Place : Mumbai